



**FRANKLIN
TEMPLETON**

Change of Name Form

1 INVESTOR INFORMATION (Please use black ink and BLOCK CAPITALS, completing all sections marked with an asterisk(*)).

1. Please return your completed form by fax or mail to Franklin Templeton International Services S.à r.l., BP 169, L-2011 Luxembourg.
Tel: +352.46.66.67.212, Fax: +352.46.66.76
2. Your personal client reference number can be found on your contract notes or statements.

☐ Mr ☐ Mrs ☐ Ms

Account Name*

Personal Client Reference Number*

2 CHANGE OF NAME/SIGNATURE

1. To allow us to process your change of name please submit a certified true copy of one of the following documents with this form:
a) Change of Name certificate, or identification card which confirms your old and new name; b) Deed Poll; c) Marriage Certificate.
2. As a general guide, documents may be certified by a Chartered/Certified Public Accountant, Lawyer, Notary, Embassy/Consulate, Police Officer, Commissioner of Oaths, or other Government body representative authorized to certify documentation (including your Local Council).
3. Please complete sections 2a and/or 2b for your change of name and/or signature respectively.

Change of Name

Old Name

☐ Mr ☐ Ms ☐ Other _____

Surname

First Name

New Name (Please provide supporting documentation as per note (1) above).

☐ Mr ☐ Ms ☐ Other _____

Surname

First Name

Change of Signature

X
Old Signature

X
New Signature

3 SIGNATURE

All joint Investors must sign.

1st Investor/Guardian/
Authorised Person

2nd Investor/Guardian/
Authorised Person

3rd Investor/
Authorised Person

X
Signature/Date

X
Signature/Date

X
Signature/Date

Name (in Capitals)

Name (in Capitals)

Name (in Capitals)

Financial Adviser's Number
(Optional)

Financial Adviser's Name
(Optional)